

# SOMERS FOOT & ANKLE

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Age: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Home : \_\_\_\_\_ Work: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Marital Status: Married      Single      Widowed      Divorced

**Email Address:** \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Phone(s): \_\_\_\_\_

Family Physician/Internist: \_\_\_\_\_ Phone: \_\_\_\_\_

Pharmacy: \_\_\_\_\_ Pharmacy Phone: \_\_\_\_\_

## **INSURANCE INFORMATION**

Insurance Company Name: Primary Insurance \_\_\_\_\_

Insurance Subscriber's Name: \_\_\_\_\_ Subscriber's DOB: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ Subscriber Name & DOB: \_\_\_\_\_

Responsible Party (if other than patient) Name & DOB: \_\_\_\_\_

Responsible party's address (if different): \_\_\_\_\_

Do you have an HMO insurance? Yes No \*\*If yes, you must have your referral or your appointment will need to be rescheduled.\*\*

***I authorize Dr. Jennifer Somers/ Somers Foot & Ankle, LLC to release any medical information necessary to process my insurance claim, and I authorize payment of medical benefits to be made to this practice for services rendered. I agree to pay all of my copays, coinsurance, deductibles, and any balance that is denied or in dispute by my insurance company.***

SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

Patient, parent, or responsible party

**MEDICAL HISTORY**

Anemia Y N	emphysema Y N	heart problems Y N	paralysis Y N
Arthritis (osteo) Y N	epilepsy Y N	Hepatitis A / B / C Y N	polio Y N
Asthma Y N	fibromyalgia Y N	hernia Y N	scoliosis Y N
Blood clots Y N	high blood pressure Y N	kidney problems Y N	seizures Y N
Blood transfusion Y N	head injury Y N	thyroid problem Y N	stroke Y N
Cancer Y N	hearing loss Y N	liver disease Y N	tuberculosis Y N
Diabetes Y N	heart attack Y N	meningitis Y N	foot/skin ulcers Y N
Cholesterol Y N	heart catheterization Y N	multiple sclerosis Y N	weakness Y N
Gall bladder problems Y N	migraines Y N	congestive heart failure (CHF) Y N	
Rheumatoid arthritis Y N		stomach/intestinal ulcer or bleeding Y N	

**DO YOU HAVE ANY MEDICAL PROBLEMS NOT LISTED ABOVE? (Please list)** \_\_\_\_\_

**ALLERGIES:** do you have any allergies to any medications? No Yes: please list \_\_\_\_\_

Do you have allergies to adhesives? **Y N**

Do you have allergies to Betadine/iodine/shellfish? **Y N**

Do you have any other allergies not listed? No **YES** please list \_\_\_\_\_

**SURGICAL HISTORY:** please list the type of surgery and approximate year of your surgery/surgeries:

**MEDICATIONS:** please list all of your medications and dosage (or provide a list) , including OTC and herbal, etc.:

**SOCIAL HISTORY**

Is there any chance that you could be pregnant? Y N If female, date of last menstrual period: \_\_\_\_\_

Do you smoke? Y N If yes, how much? \_\_\_\_\_per day For how long? \_\_\_\_\_

Have you quit smoking? Y N When? \_\_\_\_\_

Do you drink alcohol? Y N If yes, how much/how often? \_\_\_\_\_

Do you live in a (check all that apply): \_\_\_1 story \_\_\_2+ story \_\_\_Alone \_\_\_with family \_\_\_with friends

Do you use any recreational drugs? Y N If yes, what type? \_\_\_\_\_

Do you use any assisted devices? \_\_\_cane \_\_\_walker \_\_\_wheelchair \_\_\_crutches

Occupation: \_\_\_\_\_ Are you currently working? Y N Reason not working: \_\_\_\_\_

What is your height? \_\_\_ft \_\_\_inches Weight? \_\_\_\_\_lbs. Shoe size? \_\_\_\_\_ Width? \_\_\_\_\_

**FAMILY History: (please CHECK any condition(s) that your immediate family (grandparents, mother, father, siblings, children) suffer(ed) from and their relationship to you:**

\_\_\_ Diabetes \_\_\_\_\_ \_\_\_ Blood clots \_\_\_\_\_ \_\_\_ Blood disorder \_\_\_\_\_

\_\_\_ Heart disease \_\_\_\_\_ \_\_\_ Cancer (what type) \_\_\_\_\_

**CHIEF COMPLAINT:** what is the reason that prompted you to make this appointment? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

How long has this problem/symptom(s) been present? \_\_\_\_\_

Have you tried or received any prior treatment for this condition? No Yes, please explain:

\_\_\_\_\_  
\_\_\_\_\_

Patient Name (Printed): \_\_\_\_\_

Patient Signature \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_

**NAME:** \_\_\_\_\_

**DOB:** \_\_\_\_\_

**Do you now or have you recently had any problems related to the following systems? Circle YES or NO.**

If you mark **YES** to any of the following, please indicate next to that problem the doctor that is treating you.

**If you haven't seen a physician yet, please contact your Internist or Family Physician to address those issues.**

**Cardiovascular**

Chest pain (recent) Y N

Irregular heartbeat Y N

Large varicose veins Y N

Other: \_\_\_\_\_

**Hematological/Lymphatic**

Swollen glands Y N

Blood clotting problem Y N

Other: \_\_\_\_\_

**Constitutional Systems**

Fever Y N

Chills Y N

Excessive fatigue Y N

Other: \_\_\_\_\_

**Gastrointestinal**

Abdominal pain Y N

Heartburn Y N

Vomiting Y N

Other: \_\_\_\_\_

**Musculoskeletal**

Neck pain Y N

Hip pain Y N

Back pain Y N

Knee pain Y N

Shoulder/elbow/hand pain Y N

**Integumentary**

Skin rash Y N

Boils Y N

Persistent skin itch Y N

Other: \_\_\_\_\_

**Ear/Nose/Throat/Mouth**

Ear problems Y N

Hearing loss Y N

Sinus problem Y N

Other: \_\_\_\_\_

**Neurological**

Seizures Y N

Tremors Y N

Paralysis Y N

Numbness/Tingling Y N

Other: \_\_\_\_\_

**Endocrine**

Excessive thirst Y N

Tired/sluggish Y N

Other: \_\_\_\_\_

**Psychological**

Do you suffer from depression? Y N

Do you feel severely anxious or nervous? Y N

Other: \_\_\_\_\_

**Genitourinary**

Urine retention Y N

Painful urination Y N

Other: \_\_\_\_\_

**Respiratory**

Wheezing Y N

Frequent cough Y N

Frequent shortness of breath Y N

Other: \_\_\_\_\_

**Patient's Signature** \_\_\_\_\_

**Date** \_\_\_\_\_

**Authorized Representative's Signature** \_\_\_\_\_

**Date** \_\_\_\_\_

**(if applicable)**

# PATIENT HIPAA ACKNOWLEDGEMENT AND DESIGNATION DISCLOSURE FORM

1. Acknowledgement of Practice's Notice of Privacy Practices:

By subscribing my name below, I acknowledge that I was provided a copy of the Notice of Privacy Practices (NPP), and that I have read (or had the opportunity to read if I so chose) and understand the Notice of Privacy Practices (NPP) and agree to its terms.

\_\_\_\_\_

Name of Patient	Date of Birth	Signature of Patient/Parent/Guardian
-----------------	---------------	--------------------------------------

2. Designation of Certain Relatives, Close Friends and other Caregivers as my Personal Representative:

I agree that the practice may disclose certain of my health information to a Personal Representative of my choosing, since such a person is involved with my health care or payment relating to my health care. In that case, the Physician Practice will disclose only information that is directly relevant to the person's involvement with my health care or payment relating to my health care.

Print name: \_\_\_\_\_ Phone number \_\_\_\_\_

Print name: \_\_\_\_\_ Phone number \_\_\_\_\_

Print name: \_\_\_\_\_ Phone number \_\_\_\_\_

3. Request to Receive Confidential Communications by Alternative Means:

As provided by Privacy Rule Section 154.522(b), I hereby request that Practice make all communications to me by the alternative means that I have listed below.

**Home Telephone Number:** \_\_\_\_\_

\_\_\_\_\_ Okay to leave message with detailed information

\_\_\_\_\_ Okay to leave message with call back numbers only

**Written Communication Address:** \_\_\_\_\_

\_\_\_\_\_ Okay to mail to address listed above \_\_\_ E-mail me at \_\_\_\_\_

**Work Telephone Number:** \_\_\_\_\_

\_\_\_\_\_ Okay to leave message with detailed information

\_\_\_\_\_ Okay to leave message with call back numbers only

**Fax communication Address:** \_\_\_\_\_

\_\_\_\_\_ Okay to Fax at the number listed above \_\_\_ E-mail me at \_\_\_\_\_

Other Instructions \_\_\_\_\_  
 \_\_\_\_\_

\_\_\_\_\_

Name of Patient (Printed

\_\_\_\_\_

Signature of Patient

\_\_\_\_\_

Date

Witness: \_\_\_\_\_

## **Financial Policy for Somers Foot & Ankle, LLC**

### **Dr. Jennifer Somers**

**Thank you for choosing our office as part of your health care team. In our effort to provide personalized care in the most efficient and economical manner possible, we are providing to all of our patients this copy of our Financial Policy. We ask that you take a few moments to read our Financial Policy and sign below.**

#### **Insurance Coverage**

- Your insurance policy is a contract that exists between you and your insurance company. Our relationship is with you, the patient, and not the insurance company. If you have questions about your policy, please call the phone number provided on the back of your insurance card.
- New insurance companies are continually forming and existing insurance companies are rapidly changing. It is your responsibility to know the specifics of your policy (referral requirements, in and out of network physicians and facilities, etc.). Most policies now have deductibles, copayments, coinsurances, maximums and limitations (out of pocket expenses). After your claim has come back from the insurance a statement will be sent reflecting any additional monies owed following response from your insurance carrier.
- We rely on you to inform us of all insurances in effect and to notify the office immediately of any changes with your insurance. ***If you do not inform us of changes, you will be responsible for the services rendered.*** When multiple policies exist, it is the patient's responsibility to inform us which policy is the primary plan. ***If we are not provided ALL insurance information at the time of service, you will be responsible for paying Somers Foot & Ankle, LLC directly and then submitting for reimbursement from your insurance company.***

#### **Appointment Charges**

- All charges are the responsibility of the patient. We will bill your insurance company, but any services not covered are the patient's responsibility. If you have no insurance, you are responsible for all services rendered. Co-pays will be collected at the time of the appointment (as required by insurance companies). For new patients, we will make every attempt to contact your insurance company to determine your office visit copayment, if any. Existing patients should notify us of any changes related to copayment amount right away.
- Costs can vary, depending on the type of insurance coverage you have and the treatment for your particular condition(s.) Cost/payment by your insurance company cannot be guaranteed by our staff. If you have any concerns, we advise you to contact your insurance company.
- If you miss an appointment, or cancel an appointment less than 24 hours of the appointment time, you may be assessed a \$25 fee, as we have reserved that time slot just for you. Missed appointment fees are the responsibility of the patient.
- A \$25 fee will be assessed on all returned checks.
- Balances/Collection Fees: If balances are not received within 30 days from the postmark date of a mailed statement, a \$12 rebilling fee will be added to each additional statement sent due to the unpaid balance. Past due accounts, more than 90 days, will be turned over to our collection agency and a \$35 administrative fee will be added to the account balance.

**I have read and understand the Financial Policy of Somers Foot & Ankle, LLC.**

**Patient's Name (print):** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**Patient's/Guardian's Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

## Do I Need a Test for PAD

Dear Patient,

We want to make sure you are aware of a condition that may affect you. As many as 12 million Americans have Peripheral Arterial Disease (PAD) and many go dangerously unrecognized. It is a condition in which the arteries that carry blood to the muscles of the legs become narrowed due to the buildup of plaque. This is the same disease process that causes blockages of the heart.

Poor Circulation may result in the legs when the blood flow becomes sluggish or even blocked. It can result in leg pain or "fatigue", which can limit your physical activity. Having PAD may also increase your risk of heart attack or stroke if untreated.

Please take a moment to answer the questions below so that we may briefly screen you for PAD. If you have any questions or concerns regarding PAD and your risk, or would like more information please do not hesitate to ask.

Do you have a history of or taken medication for any of the following?

Diabetes

Smoking

High Blood Pressure

High Cholesterol

Do you have any discomfort or aching in your legs when you walk that is relieved by rest?

Yes

No

Do your legs ever feel fatigued or heavy when walking or are active?

Yes

No

Do you experience any pain at rest in your lower leg(s) of feet?

Yes

No

Are you bothered at night with burning, pain, or coldness in your feet or toes?

Yes

No

Do you ever need to stop and rest when walking or have difficulty keeping up with others?

Yes

No

Have you noticed any changes in the color or temperature of your feet?

Yes

No

Have you experienced poor healing o wounds, cuts or ulcers on your feet?

Yes

No

**Patient Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Physician Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Notes:** \_\_\_\_\_